

I/We consent to Auswide Bank Ltd obtaining a Regular Payments List from:

Old financial institution \_\_\_\_\_

showing regular payments **to and from** my/our account/s (described in the Schedule below) held with:

Old financial institution \_\_\_\_\_

I/We consent to:

Old financial institution \_\_\_\_\_

compiling a Regular Payments List for the account/s described in the Schedule, and disclosing the list to Auswide Bank Ltd.

I/We understand and acknowledge that:

1. The Regular Payments List contains my/our personal information;
2. I am/we are authorised to operate the accounts described in the Schedule; and
3. The accounts listed are personal accounts held in my/our name/s.

## SCHEDULE - DETAILS OF ACCOUNT/S HELD WITH

Old financial institution \_\_\_\_\_

BSB No.	Account No.	Account Name	Account Authority/ies
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### Customer's Signature/s (if joint account, all signatures may be required)

Given Name/s: \_\_\_\_\_ Given Name/s: \_\_\_\_\_

Surname: \_\_\_\_\_ Surname: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Signature: \_\_\_\_\_

\_\_\_\_\_  \_\_\_\_\_ 

### Guidance Notes

1. This customer request and consent form is to be used by an Incoming FI to obtain a Regular Payments List on the customer's behalf.
2. The customer should be advised that Regular Payments List will include regular debits and credits to and from listed personal accounts and may also include periodical payments, recurring payments and 'pay anyone' payments using internet banking services which the customer may wish to set up again from their new account. These customer initiated payments cannot be re-established using the Account Switch facility.
3. The customer should also be advised that once the Regular Payments List is provided by the Outgoing FI, the Incoming FI will ask the customer to review that list and will help the customer establish new regular debit and credit payments arrangements.

**Elders** Phone your local Branch | **E** FinancialServices@elders.com.au | **W** eldersfinance.com.au

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